

## ENROLLMENT OF MEDICAID LONG TERM CARE RECIPIENTS INTO MANAGED CARE

Service Line	FIDA Region (NYC, Long Island and Westchester)		Rest of State (non-FIDA counties)	
	Dual Eligibles	Medicaid-only	Dual Eligibles	Medicaid-only
<ul style="list-style-type: none"> <li>• PC</li> <li>• LTHHCP</li> <li>• CHHA</li> <li>• ADHC</li> <li>• AIDS ADHC</li> <li>• PDN</li> <li>• CDPAS</li> </ul>	<ul style="list-style-type: none"> <li>• <i>In effect now:</i> Adults new to service must enroll in/remain in an MLTCP if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll in MLTCP if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit.</li> <li>• <i>In process now:</i> Adults currently receiving these services through FFS for 120+ days are in the process of being transitioned to MLTCPs.</li> <li>• <i>Beginning Oct. 2014:</i> Actual enrollment in FIDA plans will occur for adults needing these services for 120+ days who requested voluntary enrollment.</li> <li>• <i>Beginning Jan. 2015:</i> Adults who need these services for 120+ days will be passively enrolled into a FIDA plan. Recipients that opt out of FIDA will remain in MLTCP.</li> <li>• <i>Dec. 2017:</i> FIDA demonstration ends, but may be extended.</li> </ul>	<ul style="list-style-type: none"> <li>• <i>In effect now:</i> Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible.</li> <li>• <i>In process now:</i> Adults currently receiving these services through FFS are in the process of being transitioned to MMCPs.</li> </ul>	<ul style="list-style-type: none"> <li>• <i>In process now:</i> Adults new to service will be required to enroll in or remain in an MLTC if they need these services for 120+ days. Duals aged 18-21 may voluntarily enroll if they need these services for 120+ days or are assessed nursing home eligible. All of these services are included in the MLTCP benefit. The planned phase-in schedule follows:                             <ul style="list-style-type: none"> <li>○ Rockland, Orange, Albany, Erie, Onondaga, Monroe, Columbia, Putnam, Sullivan, Ulster, Rensselaer, Cayuga, Herkimer, Oneida – in process;</li> <li>○ Greene, Schenectady, Washington, Saratoga – June/July 2014;</li> <li>○ Dutchess, Montgomery, Broome, Fulton, Madison, Schoharie, Oswego – July 2014</li> <li>○ Warren, Delaware, Niagara, Otsego, Chenango – Aug. 2014;</li> <li>○ Essex, Clinton, Franklin, Hamilton – Sept. 2014</li> <li>○ Jefferson, Lewis, St. Lawrence, Steuben, Chautauqua, Cattaraugus, Alleghany – Oct. 2014;</li> <li>○ Yates, Seneca, Schuyler, Tioga, Cortland, Chemung – Nov. 2014; and</li> <li>○ Genesee, Ontario, Livingston, Orleans, Tompkins, Wayne, Wyoming – Dec. 2014</li> </ul> </li> <li>• FIDA enrollment will not be permitted for residents of these counties.</li> </ul>	<ul style="list-style-type: none"> <li>• <i>In effect now:</i> Adults new to service must enroll in or remain in a MMCP if they need these services, all of which are now included in the MMCP benefit. Recipients aged 18-21 may voluntarily enroll in MLTCP if they are assessed nursing home eligible.</li> <li>• <i>In process now:</i> Adults currently receiving these services through FFS are in the process of being transitioned to MMCPs.</li> </ul>

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Nursing home	<ul style="list-style-type: none"> <li>• <b>Beginning August 2014:</b> Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to August 2014. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP or FIDA.</li> <li>• <b>Beginning August 2014:</b> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;</li> <li>○ If already enrolled in MLTCP, remain in MLTCP; or</li> <li>○ If new to Medicaid, enroll in MLTCP.</li> </ul> </li> <li>• <b>Beginning Oct. 2014:</b> Actual enrollment in FIDA plans will occur for adult residents who requested voluntary enrollment.</li> <li>• <b>Beginning Dec. 2014:</b> Permanently-placed FFS residents may voluntarily enroll in MLTCP.</li> <li>• <b>Beginning Jan. 2015:</b> Permanently-placed adult residents will be passively enrolled into a FIDA plan. Residents that opt out of FIDA will remain in MLTCP or FFS if permanently placed prior to March 2014.</li> <li>• <b>Beginning April 2015:</b> Must enroll/remain in a MLTC if aged 18-21 and not already permanently placed in the nursing home and Medicaid</li> </ul>	<ul style="list-style-type: none"> <li>• <b>In effect now:</b> Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll in an MLTCP, but would be required to re-enroll in a MMCP if dis-enrolled from the MLTCP.</li> <li>• <b>Beginning August 2014:</b> Adults must enroll/remain in a MLTCP or MMCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to August 2014. Otherwise, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MMCP.</li> <li>• <b>Beginning August 2014:</b> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;</li> <li>○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or</li> <li>○ If new to Medicaid, enroll in MMCP.</li> </ul> </li> <li>• <b>Beginning Dec. 2014:</b> Permanently-placed FFS residents may voluntarily enroll in MMCP.</li> <li>• <b>Beginning April 2015:</b> Recipients aged 18-21 must enroll/ remain in a MLTCP or MMCP if not already permanently placed in the</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Beginning Feb. 2015:</b> Adults must enroll/remain in a MLTCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to Feb. 2015. If both conditions are met, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MLTCP.</li> <li>• <b>Beginning Feb. 2015:</b> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;</li> <li>○ If already enrolled in MLTCP, remain in MLTCP; or</li> <li>○ If new to Medicaid, enroll in MLTCP.</li> </ul> </li> <li>• FIDA enrollment will not be permitted for residents of these counties.</li> <li>• <b>Beginning April 2015:</b> Permanently-placed FFS residents may voluntarily enroll in MLTCP.</li> <li>• <b>Beginning April 2015:</b> Must enroll/remain in a MLTC if aged 18-21 and not already permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement.</li> <li>• <b>Beginning April 2015:</b> Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>○ If in FFS, remain in FFS until eligibility for permanent</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• <b>In effect now:</b> Non-duals aged 18+ assessed as nursing home eligible who are enrolled in MMCPs may opt out of MMCP and enroll in an MLTCP, but would be required to re-enroll in a MMCP if dis-enrolled from the MLTCP.</li> <li>• <b>Beginning Feb. 2015:</b> Adults must enroll/remain in a MLTCP or MMCP if not already permanently placed in the nursing home <i>and</i> Medicaid eligible prior to Feb. 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement, unless he/she voluntarily enrolls in MMCP.</li> <li>• <b>Beginning Feb. 2015:</b> For adults already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>○ If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;</li> <li>○ If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or</li> <li>○ If new to Medicaid, enroll in MMCP.</li> </ul> </li> <li>• <b>Beginning April 2015:</b> Permanently-placed FFS residents may voluntarily enroll in MMCP.</li> <li>• <b>Beginning April 2015:</b> Recipients aged 18-21 must enroll/ remain in a MLTCP or MMCP if not already</li> </ul>

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	<p>eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement.</p> <ul style="list-style-type: none"> <li>Beginning April 2015: Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MLTCP;</li> <li>If already enrolled in MLTCP, remain in MLTCP; or</li> <li>If new to Medicaid, enroll in MLTCP.</li> </ul> </li> <li>Dec. 2017: FIDA demonstration ends, but may be extended.</li> </ul>	<p>nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement.</p> <ul style="list-style-type: none"> <li>Beginning April 2015: Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;</li> <li>If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or</li> <li>If new to Medicaid, enroll in MMCP.</li> </ul> </li> </ul>	<p>placement is determined and then enroll in MLTCP;</p> <ul style="list-style-type: none"> <li>If already enrolled in MLTCP, remain in MLTCP; or</li> <li>If new to Medicaid, enroll in MLTCP.</li> </ul>	<p>permanently placed in the nursing home and Medicaid eligible prior to April 2015. Otherwise, person remains in FFS for the duration of his/her permanent placement.</p> <ul style="list-style-type: none"> <li>Beginning April 2015: Recipients aged 18-21 already placed in nursing home on short-term basis or new to nursing home: <ul style="list-style-type: none"> <li>If in FFS, remain in FFS until eligibility for permanent placement is determined and then enroll in MMCP;</li> <li>If already enrolled in MLTCP/MMCP, remain in MLTCP/MMCP; or</li> <li>If new to Medicaid, enroll in MMCP.</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>NHTD</li> <li>TBI</li> <li>ALP</li> <li>Hospice</li> </ul>	<ul style="list-style-type: none"> <li>No timeframe currently: Recipients of these services are excluded from MLTCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. These programs are alternatives to MLTCP mandatory enrollment.</li> <li>Adult NHTD waiver enrollees will be passively enrolled in FIDA plans when required CMS approvals are received.</li> <li>Recipients of ALP, TBI and hospice services are ineligible to enroll in FIDA, although ALP is listed as a covered service under FIDA. FIDA enrollees who later need hospice can receive it via FFS and remain in FIDA.</li> </ul>	<ul style="list-style-type: none"> <li>No timeframe currently: Recipients of these services are excluded from MMCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval.</li> </ul>	<ul style="list-style-type: none"> <li>No timeframe currently: Recipients of these services are excluded from MLTCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval. These programs are alternatives to MLTCP mandatory enrollment.</li> <li>FIDA enrollment will not be permitted for residents of these counties.</li> </ul>	<ul style="list-style-type: none"> <li>No timeframe currently: Recipients of these services are excluded from MMCP enrollment mandate until the state develops required program features and reimbursement rates and receives CMS approval.</li> </ul>

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<ul style="list-style-type: none"> <li>• PACE</li> <li>• I-SNP</li> <li>• HH</li> <li>• ACO</li> </ul>	<ul style="list-style-type: none"> <li>• Adults enrolled in PACE plans, Medicare Advantage I-SNPs, health homes and Medicare ACOs will be excluded from passive enrollment, but may voluntarily enroll in FIDA.</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable.</li> </ul>	<ul style="list-style-type: none"> <li>• FIDA enrollment will not be permitted for residents of these counties.</li> </ul>	<ul style="list-style-type: none"> <li>• Not applicable.</li> </ul>

**Note:** Special rules apply to recipients of residential and/or community-based services through the Office of Persons with Developmental Disabilities (OPWDD), the Office of Mental Health (OMH) and the Office of Alcoholism and Substance Abuse Services (OASAS) who may also be receiving long term care services. In general, these recipients are not currently required to enroll in MLTCPs or MMCPs until relevant program features and reimbursement rates are agreed to by the agencies and approved by CMS, and are excluded from enrollment in FIDA plans.

**Glossary of terms:**

- ACO – Medicare Accountable Care Organization
- Adults - Age 21 or older
- ADHC - Adult Day Health Care
- ALP - Assisted Living Program
- CDPAS - Consumer Directed Personal Assistance Services
- CHHA - Certified Home Health Agency
- CMS – Centers for Medicare & Medicaid Services
- FFS - Fee-for Service Medicaid
- FIDA - Fully Integrated Duals Advantage Plan
- HH – Health Home
- I-SNP – Institutional Special Needs Plan
- LTHHCP - Long Term Home Health Care Program
- MLTCP - Managed Long Term Care Plan (also includes CCM – Care Coordination Model)
- MMCP - Mainstream Managed Care Plan
- NHTD - Nursing Home Transition and Diversion Waiver
- PC - Personal Care (PC)
- PDN - Private Duty Nursing
- TBI - Traumatic Brain Injury Waiver

LeadingAge New York  
Current as of July 1, 2014